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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors. : (Jointly Administered)
-----x

LEHMAN BROTHERS HOLDINGS INC., on behalf :
of itself and as assignee of LEHMAN BROTHERS INC., :
LB 745 LLC, LEHMAN BROTHERS COMMODITY :
SERVICES INC., LEHMAN BROTHERS SPECIAL :
FINANCING INC., and LEHMAN COMMERCIAL :
PAPER INC. :
-----x

Plaintiffs, : Adv. Pro. No. 10-____

v. : **COMPLAINT**

HANOVER MOVING CO. INC., :
-----x
Defendant. :
-----x

Lehman Brothers Holdings Inc. (“LBHI”), LB 745 LLC (“LB 745”),
Lehman Brothers Commodity Services Inc. (“LBCS”), Lehman Brothers Special
Financing Inc. (“LBSF”), and Lehman Commercial Paper Inc. (“LCPI” and, collectively
with LBHI, LB 745, LBCS, and LBSF, the “Plaintiffs”), as debtors and debtors in
possession, by their undersigned attorneys, allege as follows:

NATURE OF THE ACTION

1. This adversary proceeding is brought by LBHI on behalf of itself and as
assignee of Lehman Brothers Inc. (“LBI”), and by LB 745, LBCS, LBSF and LCPI under
11 U.S.C. §§ 547(b) and 550(a) to avoid as preferential transfers certain payments made
to Hanover Moving Co. Inc. (“Defendant”) to or on account of an antecedent debt during
the 90 day period prior to commencing their respective cases in this Court, at which time
Plaintiffs and LBI were presumed to have been insolvent. Specifically, Plaintiffs seek
entry of a judgment against the Defendant (i) pursuant to 11 U.S.C. § 547(b), avoiding
the Avoidable Transfers (defined below), and (ii) pursuant to 11 U.S.C. § 550(a),
directing the Defendant to pay to Plaintiffs’ estates the amount of the Avoidable
Transfers, plus interest.

JURISDICTION AND VENUE

2. This adversary proceeding is commenced pursuant to Rules 7001 and
7003 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), as well as
sections 547(b) and 550(a) of title 11 of the United States Code (the “Bankruptcy Code”).

3. The Court has subject matter jurisdiction pursuant to 28 U.S.C. §§ 157
and 1334.

4. This adversary proceeding constitutes a core proceeding under 28 U.S.C. § 157(b)(2).

5. Venue is proper in this Court under 28 U.S.C. § 1409(a) because Plaintiffs' bankruptcy cases are pending in this district.

THE PARTIES

6. At the times of the Avoidable Transfers, LBHI was a corporation organized and existing under the laws of the State of Delaware with its principal place of business located in New York, New York.

7. On September 15, 2008 LBHI commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code. LBHI is authorized to operate its businesses and manage its properties as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, and, accordingly, is authorized to prosecute preference actions.

8. On September 19, 2008, the Honorable Gerard E. Lynch of the United States District Court for the Southern District of New York, entered the Order Commencing Liquidation of the Debtor, LBI (the "LBI Liquidation Order"), pursuant to the provisions of the Securities Investor Protection Act of 1970 in the case captioned *Securities Investor Protection Corporation v. Lehman Brothers Inc.*, No. 08-CIV-8119 (GEL) (S.D.N.Y. Sept. 19, 2008). The LBI Liquidation Order, *inter alia*, appointed James W. Giddens as SIPA Trustee and removed the proceeding to this Court.

9. At the times of the Avoidable Transfers, LB 745 was a limited liability corporation organized and existing under the laws of the State of Delaware with its principal place of business located in New York, New York.

10. On September 16, 2008 LB 745 commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code. LB 745 is authorized to operate its businesses and manage its properties as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, and, accordingly, is authorized to prosecute preference actions.

11. At the times of the Avoidable Transfers, LBCS was a corporation organized and existing under the laws of the State of Delaware with its principal place of business located in New York, New York.

12. On October 3, 2008, LBCS commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code. LBCS is authorized to operate its businesses and manage its properties as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, and, accordingly, is authorized to prosecute preference actions.

13. At the times of the Avoidable Transfers, LBSF was a corporation organized and existing under the laws of the State of Delaware with its principal place of business located in New York, New York.

14. On October 3, 2008 LBSF commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code. LBSF is authorized to operate its businesses and manage its properties as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, and, accordingly, is authorized to prosecute preference actions.

15. At the times of the Avoidable Transfers, LCPI was a corporation organized and existing under the laws of the State of Delaware with its principal place of business located in New York, New York.

16. On October 5, 2008 (collectively with September 15, September 16, and October 3, 2008, the “Commencement Dates”) LCPI commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code. LCPI is authorized to operate its businesses and manage its properties as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, and, accordingly, is authorized to prosecute preference actions.

17. The chapter 11 cases of LBHI and its subsidiaries, including LB 745 LBCS, LBSF, and LCPI and have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b).

18. Upon information and belief, Defendant is a New York corporation that did or transacted business within the United States, including the State of New York.

**COUNT I – TO AVOID PREFERENTIAL TRANSFERS
PURSUANT TO SECTION 547(b) OF THE BANKRUPTCY CODE**

19. Plaintiffs repeat and reallege each and every allegation contained in paragraphs 1 through 18 as if fully set forth herein.

20. Sections 547(b) and 550(a) of the Bankruptcy Code empower a debtor in possession, for the benefit of its estate, to avoid and recover a transfer to a creditor of an interest of the debtor in property if the requirements set forth therein are met.

21. Pursuant to section 547(b) of the Bankruptcy Code, a debtor in possession may avoid any transfer of an interest of the debtor in property (a) to or for the benefit of a creditor, (b) for or on account of an antecedent debt owed by the debtor before such transfer was made, (c) made while the debtor was insolvent, (d) made on or within 90 days, or in certain circumstances within one year, before the filing of the petition, and (e)

that enables such creditor to receive more in satisfaction of its claims than it would receive in a case under chapter 7 of the Bankruptcy Code if the transfer had not been made.

22. Further, pursuant to section 551 of the Bankruptcy Code, any preference avoidable pursuant to section 547(b) of the Bankruptcy Code is automatically preserved for the benefit of the debtor's estate.

23. During the 90-day period prior to the Commencement Date, Plaintiffs or LBI made transfers (the "Avoidable Transfers") to the Defendant on the dates, and in the amounts, listed on Exhibit 1, which is expressly incorporated by reference into the Complaint.

24. The Avoidable Transfers were to or for the benefit of Defendant.

25. The Avoidable Transfers were for or on account of antecedent debts owed by Plaintiffs or LBI to Defendant before such transfers were made.

26. The Avoidable Transfers were made at a time when, pursuant to 11 U.S.C. § 547(f), Plaintiffs and LBI are presumed to have been insolvent.

27. At the time Plaintiffs or LBI made the Avoidable Transfers to Defendant, debts and liabilities of Plaintiffs or LBI to the Defendant were unsecured obligations. The Avoidable Transfers thus enabled the Defendant to receive more in satisfaction of its claim against Plaintiffs or LBI than it would have received in a case under chapter 7 of the Bankruptcy Code had the payment not been made.

28. By reason of the foregoing, the Avoidable Transfers should be avoided and set aside as preferential and the money transferred should be returned to Plaintiffs.

Plaintiffs are entitled to recover from Defendant an amount to be determined that is not less than \$357,183.72, plus interest thereon to the date of payment.

WHEREFORE Plaintiffs respectfully request that this Court enter judgment against Defendant (i) avoiding the Avoidable Transfers; (ii) directing Defendant to pay to Plaintiffs' estates the amount of the Avoidable Transfers in an amount to be determined that is not less than \$357,183.72 plus interest; and (iii) granting to Plaintiffs such other and further relief as may appear just and proper.

Dated: September 15, 2010
New York, New York

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EXHIBIT 1

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYMENT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
6/17/2008	00000357852	USD	ACH	\$33,011.54	5/11/2008	0166739IN	\$350.59
					0166741IN		\$363.04
					0166744IN		\$467.46
					0166745IN		\$233.73
					0166749IN		\$350.59
					0166750IN		\$233.73
					0166751IN		\$2,497.25
					0166753IN		\$411.90
					0166757IN		\$400.40
					0166759IN		\$928.21
					0166760IN		\$467.46
					0166761IN		\$731.84
					0166763IN		\$233.73
					0166766IN		\$283.54
					0166769IN		\$175.30
					0166774IN		\$41.19
					0166776IN		\$61.78
					0166779IN		\$467.46
					0166780IN		\$350.59
					0166781IN		\$231.46
					0166782IN		\$175.30
					0166806IN		\$350.59
					0166809IN		\$233.73
					0166810IN		\$292.16
					5/16/2008 0166930IN		\$292.16
					5/20/2008 0167001IN		\$116.86
					5/23/2008 0167120IN		\$116.86
					0167121IN		\$292.16
					0167122IN		\$116.86
					0167123IN		\$233.73
					0167125IN		\$175.30
					0167126IN		\$175.30
					0167127IN		\$233.73
					5/24/2008 0167068IN		\$116.86
					0167070IN		\$292.16
					0167071IN		\$292.16
					0167072IN		\$233.73
					0167075IN		\$292.16

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYMENT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
	0167076IN						\$175.30
	0167077IN						\$175.30
	0167078IN						\$116.86
	0167079IN						\$175.30
5/27/2008	0167265IN						\$292.16
	0167269IN						\$10.30
	0167270IN						\$233.73
	0167271IN						\$233.73
	0167272IN						\$233.73
	0167273IN						\$116.86
	0167274IN						\$233.73
	0167276IN						\$136.02
	0167277IN						\$82.38
	0167278IN						\$683.94
	0167279IN						\$82.38
	0167282IN						\$82.38
	0167283IN						\$292.16
	0167284IN						\$350.59
	0167285IN						\$350.59
	0167286IN						\$10.30
	0167287IN						\$116.86
	0167288IN						\$233.73
	0167289IN						\$129.32
	0167290IN						\$701.18
	0167291IN						\$233.73
	0167292IN						\$292.16
	0167293IN						\$292.16
	0167294IN						\$292.16
	0167295IN						\$350.59
	0167296IN						\$292.16
	0167299IN						\$233.73
	0167300IN						\$233.73
	0167301IN						\$233.73
	0167302IN						\$233.73
	0167304IN						\$233.73
	0167305IN						\$233.73
	0167306IN						\$233.73
	0167307IN						\$233.73

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYMENT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
6/18/2008	0000358026	USD	ACH	\$409.03	5/16/2008	0166932IN	\$532.59
6/19/2008	0000358338	USD	ACH	\$19,772.72	5/18/2008	0166902IN	\$225.11
						0166903IN	\$584.32
						0166905IN	\$233.73
						0166906IN	\$8,278.89
						0166907IN	\$233.73
						0166908IN	\$123.57
						0166909IN	\$350.59
						0166911IN	\$116.86
						0167189IN	\$233.73
						0167191IN	\$61.78
						0167192IN	\$350.59
						0167193IN	\$82.38
						0167195IN	\$41.19
						0167196IN	\$2,225.20
						0167198IN	\$748.12
						0167199IN	\$233.73
						0167201IN	\$350.59
						0167202IN	\$175.30
						0167203IN	\$175.30
						0167204IN	\$61.78
						0167205IN	\$292.16
						0167207IN	\$292.16
						0167217IN	\$329.52
						0167218IN	\$350.59
						0167219IN	\$164.76
						0167220IN	\$116.86
						0167221IN	\$116.86
						0167222IN	\$233.73
						0167224IN	\$191.58
						0167225IN	\$164.76
							\$350.59
							\$1,604.33
							\$2,300.12
							\$233.73
6/26/2008	0000358967	USD	ACH	\$4,046.43	5/19/2008	0166853-IN	
6/27/2008	0000358967	USD	ACH	\$2,300.12	5/19/2008	0166853-IN	
7/1/2008	0000359474	USD	ACH	\$3,149.59	5/31/2008	0167553IN	

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYMENT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
7/2/2008	0000359474	USD	ACH	\$233.73	5/31/2008	0167547IN	\$258.63
				\$175.30	5/31/2008	0167549IN	\$467.46
				\$560.37	5/31/2008	0167551IN	\$247.14
				\$272.04	5/31/2008	0167559IN	\$467.46
	0000359651	USD	ACH	\$18,404.99	5/30/2008	0167492IN	\$233.73
						0167494IN	\$175.30
						0167495IN	\$175.30
						0167496IN	\$2,903.39
						0167498IN	\$41.19
						0167499IN	\$1,463.67
						0167500IN	\$233.73
						0167506IN	\$175.30
						0167507IN	\$175.30
						0167509IN	\$175.30
						0167510IN	\$175.30
						0167515IN	\$246.18
					5/31/2008	0167567IN	\$467.46
						0167569IN	\$123.57
						0167574IN	\$1,777.86
						0167578IN	\$233.73
						0167579IN	\$233.73
						0167580IN	\$233.73
						0167581IN	\$233.73
						0167582IN	\$233.73
						0167583IN	\$233.73
						0167584IN	\$61.78
						0167585IN	\$467.46
					6/3/2008	0167465IN	\$302.70
						0167466IN	\$302.70
						0167467IN	\$233.73
						0167468IN	\$233.73
						0167470IN	\$233.73
						0167471IN	\$233.73

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYOUT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
7/3/2008	0000359651	USD	ACH	\$233.73	5/31/2008	0167474IN	\$233.73
				\$10.30	5/30/2008	0167475IN	\$233.73
						0167476IN	\$175.30
						0167477IN	\$53.64
						0167478IN	\$364.56
						0167479IN	\$233.73
						0167501IN	\$10.30
						0167505IN	\$10.30
						0167508IN	\$10.30
						0167513IN	\$102.97
						0167502IN	\$102.97
						0167509IN	\$20.59
						0167514IN	\$20.59
						0167516IN	\$175.30
						0167517IN	\$175.30
						0167518IN	\$329.52
						0167577IN	\$329.52
						0167589IN	\$41.19
						0167586IN	\$467.46
						0167568IN	\$61.78
						0167343IN	\$1,463.67
						0167344IN	\$116.86
						0167345IN	\$175.30
						0167347IN	\$20.59
						0167350IN	\$116.86
						0167352IN	\$233.73
						0167355IN	\$408.07
						0167356IN	\$233.73
						0167357IN	\$400.40
						0167358IN	\$350.59
						0167360IN	\$233.73
						0167361IN	\$175.30
						0167362IN	\$467.46
						0167363IN	\$164.76
						0167371IN	\$329.52
						0167372IN	\$82.38
						0167376IN	\$233.73
						0167377IN	\$116.86

Schedule 1

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYMENT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
0000361143	USD	ACH		\$709.80	6/16/2008	0167867IN	\$709.80
				\$10,152.57	6/9/2008	0167768IN	\$258.63
						0167769IN	\$1,187.80
						0167770IN	\$233.73
						0167772IN	\$175.30
						0167782IN	\$129.32
						0167783IN	\$467.46
					6/11/2008	0167696IN	\$233.73
						0167698IN	\$554.62
						0167699IN	\$350.59
						0167700IN	\$164.76
						0167703IN	\$233.73
						0167704IN	\$82.38
						0167708IN	\$10.30
						0167709IN	\$233.73
						0167712IN	\$526.84
						0167714IN	\$501.94
						0167715IN	\$175.30
						0167716IN	\$175.30
						0167718IN	\$10.30
					6/14/2008	0167897IN	\$82.38
						6/16/2008	\$175.30
						0167871IN	\$233.73
						6/9/2008	\$233.73
						0167776IN	
						6/11/2008	
						0167697IN	
						0167706IN	
						0167773IN	
						0167785IN	
						6/11/2008	
						0167702IN	
						6/9/2008	
						0167784IN	
						6/11/2008	
						0167707IN	
						6/11/2008	
						0167701IN	
						6/11/2008	
						0167711IN	
						6/11/2008	
						0167705IN	
						6/11/2008	
						0167719IN	
						6/9/2008	
						0167775IN	
						0167779IN	
						0167781IN	
						0167774IN	

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYOUT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
0000361319	USD	ACH		\$898.51	6/9/2008	0167777IN	\$116.86
				\$11,614.93	6/13/2008	0167808IN	\$898.51
					0167809IN		\$41.19
					0167810IN		\$350.59
					0167811IN		\$123.57
					0167812IN		\$123.57
					0167813IN		\$82.38
					0167815IN		\$467.46
					0167816IN		\$175.30
					0167819IN		\$175.30
					0167823IN		\$175.30
					0167824IN		\$233.73
					0167825IN		\$233.73
					0167826IN		\$233.73
					0167830IN		\$233.73
					0167831IN		\$517.27
					6/17/2008 0167952IN		\$164.76
					0167953IN		\$233.73
					0167955IN		\$292.16
					0167959IN		\$123.57
					0167961IN		\$233.73
					0167962IN		\$233.73
					6/18/2008 0168021IN		\$646.58
					0168022IN		\$233.73
					6/21/2008 0168042IN		\$175.30
					0168043IN		\$272.04
					0168045IN		\$292.16
					0168046IN		\$292.16
					0168047IN		\$233.73
					0167827IN		\$233.73
					0167829IN		\$233.73
					6/17/2008 0167958IN		\$233.73
					6/18/2008 0168017IN		\$233.73
					6/13/2008 0167833IN		\$10.30
					6/17/2008 0167963IN		\$20.59
					6/18/2008 0168015IN		\$20.59
7/18/2008	0000361319	USD	ACH	\$233.73	6/13/2008	0167818IN	

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYMENT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
				\$175.30	6/13/2008	0167821-IN	\$175.30
					0167814-IN		\$175.30
					0167822-IN		\$175.30
					6/21/2008 0168044-IN		\$175.30
					6/21/2008 0168040-IN		\$329.52
					6/17/2008 0167957-IN		\$164.76
					6/13/2008 0167834-IN		\$41.19
					6/18/2008 0168025-IN		\$41.19
					0168023-IN		\$41.19
					0168016-IN		\$41.19
					6/17/2008 0167954-IN		\$467.46
					6/17/2008 0167956-IN		\$61.78
					6/18/2008 0168019-IN		\$61.78
					6/17/2008 0167951-IN		\$247.14
					6/18/2008 0168024-IN		\$227.02
					6/18/2008 0168018-IN		\$112.55
					6/18/2008 0168020-IN		\$252.96
					6/13/2008 0167836-IN		\$13,303.32
					2/20/2008 0163310-IN		\$1,038.84
					5/5/2008 0166198-IN		\$2,697.64
					5/12/2008 0166593-IN		\$1,458.56
					6/3/2008 0167313-IN		\$1,898.45
					6/9/2008 0167523-IN		\$2,403.32
					6/16/2008 0167796-IN		\$2,485.73
					6/25/2008 0168095-IN		\$1,539.74
					6/30/2008 0168220-IN		\$2,046.76
					7/7/2008 0168460-IN		\$2,127.16
					7/15/2008 0168713-IN		\$2,856.13
					5/12/2008 0166593-IN		\$2,437.23
					6/9/2008 0167523-IN		\$1,595.11
					5/5/2008 0166198-IN		\$1,124.00
					6/16/2008 0167796-IN		\$1,579.10
					7/15/2008 0168713-IN		\$1,098.57
					6/25/2008 0168095-IN		\$2,580.05
					6/30/2008 0168220-IN		\$1,979.74
					2/20/2008 0163310-IN		\$2,255.98
					6/3/2008 0167313-IN		\$1,274.74
					7/7/2008 0168460-IN		\$1,121.05
8/1/2008	0000362925	USD	ACH				

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYMENT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
8/5/2008	0000363384	USD	ACH	\$13,207.41	7/21/2008	EXPLEGRENTAUG08	\$1,379.74
8/6/2008	0000363384	USD	ACH	\$11,827.67	7/21/2008	EXPLEGRENTAUG08	\$11,827.67
8/8/2008	00003633874	USD	ACH	\$57,594.81	6/24/2008	0168199IN	\$116.86
				0168201IN			\$116.86
				0168202IN			\$116.86
				0168203IN			\$116.86
				0168208IN			\$292.16
				0168209IN			\$41.19
				0168210IN			\$233.73
				0168211IN			\$61.78
				0168215IN			\$4,486.80
				0168216IN			\$3,581.10
				0168233IN			\$467.46
				0168234IN			\$175.30
				0168235IN			\$308.44
				0168236IN			\$233.73
				0168237IN			\$233.73
				0168240IN			\$934.91
				0168244IN			\$175.30
				0168246IN			\$175.30
				0168248IN			\$233.73
				0168249IN			\$233.73
				0168250IN			\$10.30
				0168117IN			\$988.55
				0168120IN			\$375.50
				0168121IN			\$387.95
				0168124IN			\$233.73
				0168130IN			\$233.73
				0168131IN			\$233.73
				0168268IN			\$204.03
				0168269IN			\$350.59
				0168272IN			\$233.73
				0168274IN			\$116.86
				0168279IN			\$233.73
				0168281IN			\$233.73
				0168282IN			\$233.73
				0168284IN			\$780.69

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYMENT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
6/28/2008	0168287IN			\$175.30			
	0168288IN			\$175.30			
6/29/2008	0168319IN			\$175.30			
	0168320IN			\$350.59			
6/29/2008	0168332IN			\$233.73			
	0168334IN			\$292.16			
6/29/2008	0168336IN			\$412.85			
	0168337IN			\$292.16			
6/29/2008	0168338IN			\$292.16			
	0168339IN			\$292.16			
6/29/2008	0168342IN			\$387.95			
	0168343IN			\$41.19			
6/30/2008	0168345IN			\$233.73			
	0168350IN			\$233.73			
6/30/2008	0168351IN			\$467.46			
	0168481IN			\$233.73			
6/30/2008	0168482IN			\$175.30			
	0168483IN			\$175.30			
6/30/2008	0168485IN			\$233.73			
	0168488IN			\$233.73			
6/30/2008	0168489IN			\$517.27			
	0168491IN			\$233.73			
6/30/2008	0168492IN			\$233.73			
	0168496IN			\$123.57			
6/30/2008	0168498IN			\$350.59			
	0168501IN			\$529.72			
7/2/2008	0168430IN			\$329.52			
	0168434IN			\$175.30			
7/7/2008	0168436IN			\$233.73			
	0168437IN			\$236.52			
7/7/2008	0168440IN			\$233.73			
	0168442IN			\$20.59			
7/7/2008	0168443IN			\$10.30			
	0168444IN			\$329.52			
7/7/2008	0168446IN			\$233.73			
	0168635IN			\$233.73			
7/7/2008	0168636IN			\$350.59			
	0168637IN			\$233.73			

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYMENT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
				0168642IN			\$233.73
				0168644IN			\$116.86
				0168649IN			\$567.08
				0168653IN			\$467.46
				0168654IN			\$467.46
				7/11/2008 0168675IN			\$233.73
				0168685IN			\$387.95
				0168682IN			\$233.73
				0168245IN			\$233.73
				6/29/2008 0168335IN			\$233.73
				6/30/2008 0168484IN			\$233.73
				0168503IN			\$233.73
				7/2/2008 0168435IN			\$233.73
				0168438IN			\$233.73
				0168433IN			\$233.73
				7/7/2008 0168655IN			\$233.73
				7/11/2008 0168678IN			\$233.73
				6/24/2008 0168204IN			\$10.30
				6/27/2008 0168267IN			\$10.30
				6/29/2008 0168340IN			\$10.30
				7/2/2008 0168441IN			\$10.30
				7/11/2008 0168682IN			\$10.30
				6/26/2008 0168128IN			\$20.59
				0168123IN			\$20.59
				7/7/2008 0168631IN			\$20.59
				7/11/2008 0168681IN			\$20.59
				0168679IN			\$20.59
				6/24/2008 0168200IN			\$175.30
				6/30/2008 0168486IN			\$175.30
				0168487IN			\$175.30
				6/25/2008 0168242IN			\$329.52
				6/26/2008 0168125IN			\$329.52
				6/29/2008 0168347IN			\$329.52
				7/7/2008 0168656IN			\$329.52
				7/7/2008 0168651IN			\$443.51
				0168629IN			\$443.51
				7/7/2008 0168647IN			\$501.94
				6/24/2008 0168206IN			\$164.76
8/11/2008 00000363874	USD	ACH	\$233.73	6/25/2008 0168243IN			

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYMENT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
				\$632.21	6/26/2008	01681291IN	\$632.21
				\$82.38	6/24/2008	01682071IN	\$82.38
					6/26/2008	01681221IN	\$82.38
					6/30/2008	01684931IN	\$82.38
					7/2/2008	01684291IN	\$82.38
					7/11/2008	01686801IN	\$82.38
				\$4,259.30	6/24/2008	01682141IN	\$4,259.30
				\$123.57	6/24/2008	01682051IN	\$123.57
					6/28/2008	01683211IN	\$123.57
				\$41.19	6/29/2008	01683441IN	\$41.19
					7/11/2008	01686831IN	\$41.19
				\$467.46	6/29/2008	01683491IN	\$467.46
					6/30/2008	01684801IN	\$467.46
				\$659.04	6/30/2008	01684901IN	\$659.04
						01684951IN	\$659.04
						01685021IN	\$659.04
					7/7/2008	01686461IN	\$659.04
						01686271IN	\$659.04
				\$61.78	6/29/2008	01683331IN	\$61.78
				\$116.86	6/27/2008	01682711IN	\$116.86
					7/7/2008	01686331IN	\$116.86
						01686521IN	\$116.86
				\$247.14	6/26/2008	01681181IN	\$247.14
				\$482.78	7/11/2008	01686761IN	\$482.78
				\$292.16	6/27/2008	01682901IN	\$292.16
						01682771IN	\$292.16
				\$350.59	6/29/2008	01683521IN	\$350.59
				\$227.02	6/30/2008	01684781IN	\$227.02
				\$152.14	6/25/2008	01682381IN	\$152.14
				\$253.84	6/26/2008	01681191IN	\$253.84
				\$420.52	6/26/2008	01681271IN	\$420.52
				\$725.13	7/2/2008	01684281IN	\$725.13
				\$1,914.84	6/24/2008	01682171IN	\$1,914.84
				\$469.37	6/25/2008	01682391IN	\$469.37
				\$1,124.57	6/28/2008	01683161IN	\$1,124.57
				\$2,161.02	6/28/2008	01683171IN	\$2,161.02
				\$305.57	7/2/2008	01684471IN	\$305.57

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYMENT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
				\$609.22	6/30/2008	0168494IN	\$609.22
0000364048	USD	USD	ACH	\$1,385.60	7/12/2008	0168705IN	\$505.77
					0168706IN		\$233.73
					0168707IN		\$116.86
					0168708IN		\$233.73
8/12/2008	0000364048	USD	ACH	\$233.73	7/12/2008	0168711IN	\$233.73
				\$20.59	7/12/2008	0168712IN	\$20.59
				\$41.19	7/12/2008	0168709IN	\$41.19
0000364303	USD	USD	ACH	\$29,100.32	6/23/2008	0168159IN	\$116.86
					0168160IN		\$350.59
					0168161IN		\$116.86
					0168162IN		\$116.86
					0168164IN		\$292.16
					0168166IN		\$467.46
					0168167IN		\$233.73
					0168169IN		\$233.73
					0168170IN		\$283.54
					0168172IN		\$233.73
					0168173IN		\$233.73
					0168174IN		\$233.73
					0168175IN		\$233.73
					0168176IN		\$233.73
					0168177IN		\$258.63
					0168178IN		\$10.30
					0168181IN		\$82.38
					7/5/2008	0168529IN	\$400.40
						0168531IN	\$329.52
						0168535IN	\$317.06
						0168538IN	\$10.30
						0168544IN	\$350.59
						0168545IN	\$292.16
						0168549IN	\$45.50
						7/6/2008	\$116.86
						0168574IN	\$233.73
						0168575IN	\$116.86
						0168577IN	\$233.73
						0168578IN	\$116.86
						0168579IN	\$350.59
						0168584IN	\$292.16

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYOUT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
8/13/2008	0000364303	USD	ACH	\$233.73	6/23/2008	01681821N	\$408.07
					01681801N	01685901N	\$61.78
					01681681N	01684991N	\$5,700.00
					01685341N	01687271N	\$233.73
					01685331N	01681821N	\$233.73
					01685761N	01681821N	\$233.73
					01687281N	01681821N	\$233.73
					01685361N	01681821N	\$233.73
					01685431N	01681821N	\$233.73
					01685411N	01681821N	\$233.73
					01685831N	01681821N	\$233.73
					01685851N	01681821N	\$233.73
					01685821N	01681821N	\$233.73
					01685481N	01681821N	\$233.73
					01687301N	01681791N	\$82.38
					01681791N	01681791N	\$41.19
					01685861N	01685861N	\$41.19
					01685811N	01685811N	\$41.19
					01681631N	01681631N	\$61.78
					01681651N	01681651N	\$116.86
					01685801N	01685801N	\$116.86
					01685881N	01685881N	\$408.07
					01687311N	01687311N	\$455.96
					01685251N	01685251N	\$947.36
					01685271N	01685271N	\$1,115.95
					01683181N	01683181N	\$10,150.87
					01688741N	01688741N	\$123.57
					01688761N	01688761N	\$233.73
					01688791N	01688791N	\$61.78
					01688811N	01688811N	\$175.30
					01688841N	01688841N	\$934.91
					016888151N	016888151N	\$175.30
					01688211N	01688211N	\$233.73
8/15/2008	0000364676	USD	ACH	\$15,497.87	7/16/2008	01688741N	

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYOUT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
8/18/2008	00000364676	USD	ACH	\$10.30	7/16/2008	0168822IN	\$233.73
						0168877IN	\$10.30
						0168875IN	\$10.30
						01688319IN	\$329.52
						0168816IN	\$329.52
						0168878IN	\$164.76
						0168820IN	\$82.38
						0168880IN	\$41.19
						0168885IN	\$41.19
						01688818IN	\$2,967.09
						0168883IN	\$1,877.48
						01688817IN	\$2,536.52
						01688872IN	\$3,253.50
						01688873IN	\$1,682.07
						0168889IN	\$7,811.51
						0168890IN	\$318.98
						0168893IN	\$2,142.82
						0168895IN	\$2,460.36
						0168900IN	\$292.16
						0168902IN	\$290.46
						0168903IN	\$350.59
						0168904IN	\$233.73
						0168901IN	\$501.94
						0168920IN	\$2,062.34
						0168945IN	\$1,327.81
						0168920-IN	\$1,957.98
						0168945-IN	\$1,624.43
						01689052-IN	\$7/24/2008 0169052-IN
						0169053-IN	\$164.76
						0169054-IN	\$82.38
						0169055-IN	\$41.19
						0169056-IN	\$467.46
						0169058-IN	\$61.78
						0169059-IN	\$116.86
						0169081-IN	\$350.59
						0169084-IN	\$233.73

Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYMENT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
					7/31/2008	0169096-IN	\$233.73
					0169098-IN		\$61.78
					0169099-IN		\$82.38
					0169100-IN		\$82.38
					0169101-IN		\$233.73
					0169102-IN		\$82.38
					0169103-IN		\$233.73
					0169104-IN		\$82.38
					0169105-IN		\$233.73
					0169106-IN		\$233.73
					0169107-IN		\$233.73
					0169108-IN		\$233.73
					0169109-IN		\$233.73
					0169110-IN		\$233.73
					0169111-IN		\$233.73
					0169112-IN		\$233.73
					0169113-IN		\$233.73
					0169114-IN		\$233.73
					0169115-IN		\$233.73
					0169116-IN		\$233.73
					0169117-IN		\$233.73
					0169118-IN		\$233.73
					0169119-IN		\$233.73
					0169120-IN		\$233.73
					0169121-IN		\$233.73
					0169122-IN		\$233.73
					0169123-IN		\$233.73
					0169124-IN		\$233.73
					0169125-IN		\$233.73
					0169126-IN		\$233.73
					0169127-IN		\$233.73
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					0169130-IN		\$233.73
					0169131-IN		\$233.73
					0169132-IN		\$233.73
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					0169145-IN		\$233.73
					0169146-IN		\$233.73
					0169147-IN		\$233.73
					0169148-IN		\$175.30
					0169149-IN		\$175.30
					0169150-IN		\$116.86
					0169151-IN		\$476.08
					0169152-IN		\$529.72
					0169153-IN		
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Schedule 1

BANK CLEAR DATE	PAYMENT ID	PAYMENT CURRENCY	PAYMENT METHOD	PAYOUT AMOUNT	INVOICE DATE	INVOICE NUMBER	Preference Amount USD
8/10/2008	0000366561	USD	ACH	0169410-IN	0169410-IN		\$116.86
				0169413-IN			\$292.16
				0169414-IN			\$116.86
				0169424-IN			\$350.59
				0169427-IN			\$292.16
				0169428-IN			\$116.86
				0169430-IN			\$116.86
				0169431-IN			\$116.86
				0169432-IN			\$116.86
				0169434-IN			\$175.30
9/4/2008	0000366442	USD	ACH	0169435-IN			\$175.30
				0169436-IN			\$175.30
				8/10/2008 0169429-IN			\$233.73
				8/8/2008 0169449-IN			\$175.30
				0169451-IN			\$175.30
				8/2/2008 0169265-IN			\$329.52
				8/8/2008 0169453-IN			\$164.76
				8/9/2008 0169404-IN			\$116.86
				0169406-IN			\$116.86
				0169407-IN			\$116.86
9/5/2008	0000366561	USD	ACH	0169405-IN			\$116.86
				8/10/2008 0169433-IN			\$116.86
				8/2/2008 0169272-IN			\$292.16
				8/9/2008 0169411-IN			\$292.16
				8/2/2008 0169271-IN			\$350.59
				8/10/2008 0169426-IN			\$350.59
				0169425-IN			\$350.59
				8/8/2008 0169443-IN			\$584.32
				8/2/2008 0169266-IN			\$806.13
				8/9/2008 0169402-IN			\$152.31
Grand Total				\$418.60	8/8/2008 0169447-IN		\$418.60
				\$4,046.43	5/28/2008 0167051-IN		\$1,004.81
				\$2,688.58	5/28/2008 0167061-IN		\$2,688.58
							\$357,183.72